

SECTION 290.170 NOTICE ¹

To: Cbus
Locked Bag 200
CARLTON SOUTH VIC 3053

Cbus Member Number: 000 000 001

Personal Contributions received into your Cbus account during the 2008/2009 financial year: \$10,000

Mr Barry Smith
12 Smith Street
Smithfield NSW 2000

NOTICE OF INTENTION TO CLAIM A TAX DEDUCTION FOR PERSONAL CONTRIBUTIONS

Please complete this section if you are an eligible person and you intend to claim a tax deduction.

NOTICE TO ADVISE THAT A MEMBER INTENDS TO CLAIM A TAX DEDUCTION

For the tax year ending 30th June, 20____, I am intending to claim a tax deduction of \$____ in respect of my personal superannuation contributions now being made. The amount of contributions made so far this year is \$____ of which \$____ has been nominated as tax deductions on previous notices for this year.

I acknowledge that:

1. I am an eligible person.
2. Any amount not claimed is not tax deductible.
3. That the amount claimed does not cover the whole or part of any previous notice.
4. I cannot revoke or withdraw this notice, but may vary it.
5. Amounts claimed as a tax deduction and earnings thereon are subject to preservation requirements.
6. This notice can only be given while I am a member of the fund.
7. This notice must be given to the Fund by the earlier of the time you lodge your tax return or the end of the financial year after the year the contribution was made.

Signature of Member: Date:/...../.....

Please note : You cannot claim a tax deduction unless this form has been signed by yourself, acknowledged by the Trustee and returned to you.

These contributions will be taxed at the applicable rate.

ACKNOWLEDGMENT OF NOTICE OF INTENTION TO CLAIM A TAX DEDUCTION FOR PERSONAL CONTRIBUTIONS

Member Name: _____

Receipt is acknowledged of your notice dated/...../..... advising that you are claiming a tax deduction of \$_____ for financial year ending 30 June 20_____.

Signature of Authorised Person: Date:/...../.....

Name of Fund: _____

OFFICE USE ONLY

Include taxable contributions of \$_____ for the financial year ending 30 June 20_____.

Has member lodged other notices for this particular financial year? Yes / No

If yes, are details recorded and notices acknowledged? Yes / No

¹ Subdivision 290-C, Income Tax Assessment Act 1997.